



The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of (34,00,020 Equity Shares) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Riddhi Pamnani (Practicing Company Secretary) have verified the relevant records and documents of Ranjeet Mechatronics Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/pledge of pre-preferential holding from 24th November, 2022 till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of the Proposed Allottee	DP ID *	Qty	Lock-in details	
			From	To
Aumit Capital Advisors Limited	12081600	6,60,000	2 nd December, 2022	31 st March, 2023
Rakesh Vallabhbbhai Swadia (HUF)	10048731	62,000	2 nd December, 2022	31 st March, 2023
Devarshi R Swadia(Huf)	10048715	48,360	2 nd	31 st March,





			December, 2022	2023
Ahalya Devarshi Swadia	10048688	28,000	2 nd December, 2022	31 st March, 2023
Devarshibhai Rakeshbhai Swadia	10048661	12,53,240	2 nd December, 2022	31 st March, 2023
Rakesh Vallabhbhai Swadia	10048696	19,12,120	2 nd December, 2022	31 st March, 2023
Shailjaben Nikulbhai Patel	10049919	58,020	2 nd December, 2022	31 st March, 2023
Manisha Devarshi Swadia	10048723	3,35,960	2 nd December, 2022	31 st March, 2023
Nitaben Rakeshbhai Swadia	10048707	10,46,680	2 nd December, 2022	31 st March, 2023
Shrividya Devarshi Swadia	10048670	6000	2 nd December, 2022	31 st March, 2023

- c) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- d) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62(1) (c) of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- e) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”





Riddhi Khaneja & Associates
Company Secretary

- f) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2022—2023 is more than 5% of the post issue fully diluted share capital of the issuer.

**FOR, RIDDHI KHANEJA & ASSOCIATES
COMPANY SECRETARIES**



**RIDDHI PAMNANI
(PROPRIETOR)**

M.NO:- F10221

C.P. NO.:- 17397

UDIN: F010221D002580613

PLACE: Ahmedabad

DATE: 2nd December, 2022